SWIM – Access to Care

Search Completed Cases



Quick Reference Guide

How to find the Case Details for a case that was completed or removed from the waitlist. Search results are only viewable, no changes can be made to a case. If documents were attached to a case, they are viewable and printable.

Search Completed Cases	
1. Reports module	Open the Reports module
2. Find report	In the List Reports section, select Search Completed Cases List Reports Search Completed Cases
3. Enter search criteria	 Enter the patient's Novari ID number or last name Select the surgeon Click Submit Keep PHI a secret! Inter Patient Novari ID OR Enter Patient Last Name Unit to these Providers: Dentistry Biber, Jay (Winnipeg) Biber, Jay (Winnipeg) Cottick, Christopher (Winnipeg) Cottick Submit' for a full list of all removed patients)
4. Select the patient	 From the Search Results, select the patient by clicking on the blue hyperlink and view the Case Details Other cases may display in this list if your provider was not selected in step 3 but Case details will not be viewable if you do not have permissions to view the other providers.