

# SWIM – Access to Care

## Endoscopy Cases SHSS Flow

### Quick Reference Guide

Priority 1 & 2 Endoscopy Cases (Urgent/Semi-urgent)		
ROLE	Module	Action
GI Central Intake Clerk	<b>Provider Office Module</b>	<ul style="list-style-type: none"> <li>• <b>Create Case</b> in SWIM for Dr. GI Central Intake</li> <li>• Mark case <b>Ready to Book (Y)</b></li> </ul>
Slating Clerk	<b>Provider Office Module</b>	<ul style="list-style-type: none"> <li>• Monitor Dr. GI Central Intake waitlist for Priority 1 &amp; 2 cases</li> <li>• Select surgeon to perform procedure per operational process</li> <li>• Update <b>Provider</b> in <b>Case Details</b></li> <li>• Add case to the OR Block</li> </ul>
	<b>Care Venue Module</b>	<ul style="list-style-type: none"> <li>• Review Case Details; create case in SIMS</li> <li>• <b>Clear</b> case</li> <li>• <b>Send a message</b> to the Provider Office Message format: “Priority &lt;X&gt; case scheduled &lt;DATE&gt;”</li> </ul>
Providers Office	<b>Provider Office Module</b>	<ul style="list-style-type: none"> <li>• Review <b>messages</b>, select <b>patient name</b> to open and review record</li> <li>• Follow office process to ensure patient is ready for procedure</li> </ul>

Priority 3, 4 & 5 Endoscopy Cases (Elective)		
ROLE	Module	Action
GI Central Intake Clerk	<b>Provider Office Module</b>	<ul style="list-style-type: none"> <li>• <b>Create Case</b> in SWIM for Dr. GI Central Intake <b>Ready to Book = blank</b></li> <li>• Transfer case to the identified surgeon</li> </ul>
Slating Clerk	<b>Provider Office Module</b>	<ul style="list-style-type: none"> <li>• Monitor surgeon’s waitlist for cases that are Ready to Book (Y)</li> <li>• Schedule per operational process</li> </ul>
	<b>Care Venue Module</b>	<ul style="list-style-type: none"> <li>• Review Case Details; create case in SIMS</li> <li>• <b>Clear</b> case</li> </ul>
Providers Office	<b>Provider Office Module</b>	<ul style="list-style-type: none"> <li>• Monitor <b>Transfers</b> on <b>Task List</b> and accept <b>case</b></li> <li>• Review the case information               <ul style="list-style-type: none"> <li>– Note patient <b>name</b> and search for record to review case information</li> <li>OR</li> </ul> </li> </ul>

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#### Priority 3, 4 & 5 Endoscopy Cases (Elective)

		<ul style="list-style-type: none"><li>- Follow internal process to ensure patient is ready for booking (i.e., add patient to office EMR, provide information to surgeon, schedule consult for patient, etc.)</li><li>• When patient is ready for to be booked by slating, mark case <b>Ready to Book (Y)</b></li></ul>
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