SWIM – Access to Care Create a Case – Neo-adjuvant therapy



Quick Reference Guide

Add a case to the waitlist with a hold for the period that a patient will be receiving neo-adjuvant therapy; this hold will ensure that the time waiting for surgery is accurately reflected.

Create a Case – Neo-adjuvant therapy	
1. Create the Case	 Follow the steps in the QRG <u>Create a Case</u> and add the patient to the waitlist Select "Neo-Adjuvant" for Intent of Surgery in the Surgical Oncology Quickscreen Select Priority 1 for Wait 2 Priority Score
	Selecting Neo-Adjuvant for Intent of Surgery will display on the List View so the user can easily pick out the patients having neo-adjuvant therapy. Refer to <u>User Preferences</u> to add the Intent of Surgery column to the List View.
2. Add Patient Unavailability	 On the Case Details screen select To Treat and edit the unavailable dates Patient Unavailability Interval: Fixed Reason: Neo-adjuvant Chemotherapy/Radiation Therapy Select the start and end dates. The start date should be the same as the Decision to Treat date. The end date should be the first day the provider indicates the patient would be acceptable for the procedure. Click Add, then click Done Click Add, then click Done Patient Unavailability dates update the Target Date for surgery to reflect the period of time required for neo-adjuvant therapy. Failing to add the Patient Unavailability will put the patient over target.