5S FACILITATION LIST



This tool is for use during a 5S improvement. It provides a guide through the steps of 5S and can be used as a checklist as the team goes through the various tasks.

Sort	 For everything in this area, are we going to: Keep it? Discard it? (responsibly) Put it in the red tag area? Have we created a red tag area yet? After 3-4 weeks of red tag use: have we discarded the items that were not used in the red tag area? Can we justify why we are keeping this item?
Set in Order	 Are all these supplies, equipment and items in a location that makes sense? What should be stored here, but is not? Does the location of supplies promote good workflow? For the supplies that are here, is the quantity appropriate? (Ideally, one shift or one day's worth) Can I access every supply without having to move something in front or on top of it? For the supplies that I use most often, are they closest to me? (Within arm's reach) Are the supplies arranged according to a "logical" scheme that even if they were not labelled? Is the target or threshold quantity (MIN or MAX) identified? Is there information stored with or near the supply that tells me what to do (for every work shift) if supplies are low?
Shine	 Have we created a daily schedule so that everything is cleaned up and put in place at the end of each shift / day? Are all staff aware of the daily schedule? Are all staff aware of the 5S methods we are using?
Standardize	 Do all areas have standardized use of colour schemes / visual cues for the same equipment, supplies, etc.? Have we begun educating other areas and/or sites of our organization on 5S and shown them how we do our visual management?
Sustain	 Have we created a 5-minute 5S audit sheet? Who is responsible for audits on a daily, weekly, and monthly basis? Do we have an area where staff can recommend further improvements to our visual management?

Shared Health works collaboratively with our provincial service delivery partners to develop and deliver lean training to staff across Manitoba.

