Manage Candidate List Options

Overview

There are several options for filtering, sorting, and displaying the list of candidates on the Talent Pipeline screen who have submitted an application for a job requisition. You can use these options to define how you want to see the information listed in the display.

- Manage Display Options
- Manage Filter Options



Manage Display Options

Use the Display Options function to show or hide the following candidate information columns:

Display Name	Information
Forwarded By	Name of the user that forwarded the candidate to the requisition.
Forwarded from Requisition	Requisition number from which the candidate was forwarded.
Date Forwarded	The date the candidate was forwarded to the requisition
Rating	Displays a value based on response(s) to weighted screening question(s). N/A appears if a screening question has not been added to the job requisition.
Source	Which careers site the candidate applied from (internal site, External site, Indeed).
Candidate Source	Type of profile used to apply (Internal site, external site, Indeed).
Phone Number	Phone number provided by candidate at time of application.
Last Updated	Date of last action taken on the job requisition.
Redeployment Number	Redeployment number provided by candidate at time of application.

1. Click

Oisplay Options

\sim Talent Pi	peline 🖁 View active	candidates (2) 👌 View all c	andidates (3)			
0 Forwarded	0 Invited To Apply	2 New Applicant Review	0 Short List	0 Interviews ~	0 Reference Checks	0 Successful Candidates
andidates : Vie	w all candidates (3)	·				
Selected Ac	tion 🗸 💿 Displ	ay Options 🖓 Filter Opt	ions			

SuccessFactors How-To

The *Display Options* pop-up window opens.

- 2. Click the checkboxes next to each item you want to display as a column. Click checkboxes already checked to uncheck them and hide those columns.
- 3. Click Update Screen

Display O	ptions	×		
Use the options below to show or hid	e the columns in the table.			
Standard Fields	Redeployment Number			
 Rating Source Candidate Source Phone Number Last Updated 	Redeployment #			
 Freeze Options No selection Freeze the first column (candidate name) Freeze table header 				
	Cancel Update Scre	en		

The screen displays information columns based on your selections.

In this example, the *Rating* column is added to display values for weighted screening questions from the job application. For example, a job requisition for a position that is designated bilingual contains a question on the application to identify if the applicant meets the French language requirements. A rating value of 100.0 indicates that the applicant meets 100% of the requirements for any weighted screening questions; a rating value of 0.0 indicates the applicant does not meet any of the requirements for any weighted screening questions. A value between 0 and 100 indicates responses to multiple weighted screening questions.

Note: This is different from *Disqualifier* screening questions. Applicants who provide an answer for a screening question on the job application that results in automatic disqualification from the competition (e.g. does not meet licensure/registration requirements), are automatically moved into the *Automatic Disqualified* segment.



Manage Filter Options

Use the Filter Options function to show or hide candidates based on specified criteria.



Candidates : Vie	ew all candid	ates (3)		
0 Selected Ad	ction 🗸	Display Options	∇ Filter Options	

The Filter Options window appears.

Fit	ter Options
✓ System Fields	
Name	
Email	
Country	No Selection ~
Postal Code/ZIP	Add
Candidate Type	Any 🗸
Viewed	Any 🗸
Last Updated	No Selection
	O Today
	days
Forwarded from Requisition	
✓ Redeployment Number	
Redeployment #	
	Cancel Apply

SuccessFactors How-To

- 2. Specify the desired filter options as follows and then click Apply to view the results.
 - Click the **Candidate Type** drop-down to select **Internal** or **External**. If an employee creates an external candidate profile and submits an application, the employee will appear in external.

Candidate Type	Any	\sim	
Viewed	Select all		
Last Updated	External		
	Agency		
	Internal		

• Enter search criteria in the Enter Keyword field and select the Name or Email radio button to filter based on a keyword found in either the applicant name or email address.

Enter Keyword	
	💿 Name 🔵 Email

• Click the Viewed drop-down to select new candidates if you wish to view candidates you have not yet viewed, or select Not New to review candidates previously reviewed.

Viewed	Any	\sim
	Select all	
	New	
	Not New	

• Specify Last Updated criteria by selecting the Today radio button (view applicants received today), or the Within radio button and a number of days in the days field (view applicants received within a specified period).

L			Note: Cour	itry criteria is not -	applica
			Nata: Caus	tu cuitorio io not	ممانمه
	Within	davs			
	O Today				
Last Updated	No Selection	on			
	O				