

# Guide to Completing the New Employee Step for Onboarding

The last step in the hiring process is known as Onboarding. During Onboarding, we ask you to provide more information so we can complete your hire into your new position. The process is completed online and takes approximately 30 minutes, depending on your requirements.

This guide shows the process from beginning to end and includes examples of all screens that will display for a new employee. If you are an internal employee who is transferring from your existing position into another, you will only see screens that apply to your individual requirements, based on your employment situation.

**Note**: Content that displays in the Onboarding system and related documents is subject to change. This will not impact the usefulness of this guide.

#### Contents

Guide to Completing the New Employee Step for Onboarding	1
Contents	1
Candidate Email Notification	3
Create your Password and Security Question Panel	4
Instructions:	4
Welcome to Manitoba Health Care Onboarding Panel	5
New Hire Information Panel	6
Spouse and Dependents Panel	8
Spouse and Dependents Panel (continued)	9
Family Status	9
Spouse and Dependents Panel (continued)	
Marital Status	10
Spouse and Dependents Panel (continued)	11
Employment Equity Survey Panel	12
Emergency Contact Information Panel	13
Conflict of Interest Declaration Panel	14
Conflict of Interest Declaration (Continued) Panel	16
Conflict of Interest Declaration (Continued) Panel (continued)	17
Direct Deposit Information Panel	
Canada Personal Tax Credits Return Form TD1 Panel (1/9)	20
Canada Personal Tax Credits Return Form TD1 Panel (2/9)	21
Canada Personal Tax Credits Return Form TD1 Panel (3/9)	22
Canada Personal Tax Credits Return Form TD1 Panel (4/9)	23
Canada Personal Tax Credits Return Form TD1 Panel (5/9)	24
Canada Personal Tax Credits Return Form TD1 Panel (6/9)	25

SuccessFactors How-To	
Canada Personal Tax Credits Return Form TD1 Panel (7/9)	26
Canada Personal Tax Credits Return Form TD1 Panel (8/9)	27
Canada Personal Tax Credits Return Form TD1 Panel (9/9)	28
Provincial Personal Tax Credits Return Form TD1 Panel (1/6)	29
Manitoba Personal Tax Credits Return Form TD1MB Panel (2/6)	30
Manitoba Personal Tax Credits Return Form TD1MB Panel (3/6)	32
Manitoba Personal Tax Credits Return Form TD1MB Panel (4/6)	33
Manitoba Personal Tax Credits Return Form TD1MB Panel (5/6)	34
Manitoba Personal Tax Credits Return Form TD1MB Panel (6/6)	35
Great West Life Group Benefit Plan Details Panel	36
Manitoba Blue Cross - Health Sciences Centre: Application for Dental Benefits	37
Review and Approve Panels	
Instructions:	
Review and Approve Panel (1/10)	40
Review and Approve Panel (2/10)	41
Review and Approve (3/10)	42
Review and Approve (4/10)	43
Review and Approve (5/10)	44
Review and Approve (6/10)	45
Review and Approve (7/ 10	46
Review and Approve (8/10)	47
Review and Approve (9/10)	48
Review and Approve (10/10)	49
Sign Forms Panel	50
Electronic Signature Step Sign On Panel	51
Click to Sign Panel	52
Click to Sign Panel (continued)	53
Submit All Documents Panel	54
Thank You Panel	55

## **Candidate Email Notification**

When you are eligible to complete the Onboarding process, you will receive an email.

• Click the Begin Onboarding link in the email to access the Onboarding system.

Example email





In this panel, you need to:

- Create a password that is unique to the Onboarding system to complete and electronically sign your documents. Your password will be required in the event you need to log back into the Onboarding system.
- Select a security question and enter the answer. If you forget your password, you will need to answer the security question. See how to <u>Reset Your Onboarding Password</u> in the event you need to reset your password.

#### **Instructions:**

- 1. Enter your password in the **Password** field.
- 2. Re-enter your password in the Re-Enter Password field.
- 3. Select a security question from the Security Question menu.
- 4. Enter the answer for your security question in the Security Answer field.
- 5. Click the Start Employee Wizard button to begin your Onboarding.

			English
Create your Pas	sword and Security Question		
User Name			
First Name	Carrie	Last Name	Solmundson
Password @	1	Re-Enter Password 2	
Security Question 3	Mother's Maiden Name		
Security Answer			
-	Remember security answer is case ser	isitive.	
Click Start Employee	Wizard to complete new hire forms.		
			5 Start Employee Wizar
<b>Tip:</b> You can click th	he 🔟 symbols for additional help v	vith your password ar	nd security question.



### Welcome to Manitoba Health Care Onboarding Panel

This panel provides an explanation of the steps that are part of the Onboarding process.

• You must click the **Notice – Protection of Privacy and the Collection of Personal Information** link to open and read the document (document opens in a new browser window). A checkmark will appear in the box.

**Note:** You can click the link at the bottom section of the screen to read more about completing any security checks that have been requested.

Velcome to Manitoba Health Care Onboarding (Carrie Solmundson) lew Employee Step		Engli
t's time to begin onboarding!		
Your personal onboarding steps have been selected based on the situation of your hire. It's very important that you complete all steps that we as some or all of the following:	sk of you. These	include
<ul> <li>Answering questions about yourself</li> <li>Reading key policies</li> <li>Signing up for electronic pay and T4 statements</li> <li>Providing direct deposit and emergency contact information</li> </ul>		
Completing tax forms and benefit plan enrolment forms		
lease complete onboarding before you start work in your new position. It takes approximately 30 minutes. You can stop at any point, and your ompletion at a later time. When you have completed all required steps, you will see a Thank You screen.	work will be save	ed for
you are not currently paid by the WRHA or Shared Health, you will need the following:		
<ul> <li>Image of a void cheque or statement from your financial institution with your direct deposit information</li> <li>Your employee ID number (see your Begin Onboarding email)</li> </ul>		
Please click on the link below and read the notice before proceeding:		
Notice – Protection of Privacy and the Collection of Personal Information		
f you have any questions about completing onboarding, please contact your site HR department or call HR Shared Services at 204-950-85	00, option 5.	
addition to this online onboarding, you may be contacted by your site HR team, Occupational Health Nurse, and/or Manager for information.		
Please remember to also complete any security checks requested in your letter of offer. Click here for more information.		
	Cancel	Ne



#### **New Hire Information Panel**

This panel displays information about you.

• Review the information to ensure it is accurate and make edits if required.

**Note:** Fields that are greyed out cannot be edited. If information in any of the greyed out fields is incorrect, please contact the Service Desk at 204-940-8500 and select option 5 for HR Shared Services.



New Hire Information (Carrie Solmundson) New Employee Step		English »
Employee Information		
Employee Name		
Legal First Name	Carrie	•
Middle Name		
Legal Last Name	Solmundson	•
Preferred Name		
Employee ID	00103456	
Primary & Secondary Phone Number		
Primary Phone Number (Format: 10 digits)	2047894567	
Secondary Phone Number (Format: 10 digits)		
Physical Address		
Street Number and Name	234 RonalD Street	•
Address Line 2		
City	Winnipeg	•
Country		
Province		
Postal Code	R3J 3J4	*
Mailing Address		
Street Number and Name	234 Ronald Street	*
Address Line 2		
City	Winnipeg	
Country	CANADA	
Province	MANITOBA	
Postal Code	R3J 3J4	•
Date of Birth and Gender		
Date of Birth (mm/dd/yyyy)	25/04/2000	
Gender		
Social Insurance Number	•	

#### **Spouse and Dependents Panel**

This panel provides information about your spouse and/or dependents (if applicable).

- You must click the **Eligible Dependent Children Definition** and **Marital Status Definition** links to open and read each document (documents open in a new browser window).
- Select the Family Status and Marital Status that apply to you.

**Note:** If you select something other than **Single**, you will be asked to complete additional (mandatory) fields. Refer to the next two pages for examples.

Spouse and Dependents (Carrie Solmundson) New Employee Step			English »
Spouse and Dependent Information         You must enroll in family coverage if you have a spouse/common-law and/or eligible dependent children.         Eligible Dependent Children Definition,         Family Status <ul> <li>Single: I do not have eligible family members (spouse, common-law partner and/or eligible dependant children).</li> <li>Family: I have eligible family members (spouse, common-law partner and/or eligible dependant children).</li> <li>Family: I have eligible family members (spouse, common-law partner and/or eligible dependant children).</li> <li>Marital Status Definition,</li> <li>Marital Status</li> <li>Single</li> <li>Married</li> <li>Common-Law</li> <li>Separated/Divorced</li> <li>Widowed</li> </ul>			
	Cancel	Back	Next



## **Spouse and Dependents Panel (continued)**

#### **Family Status**

If you selected **Family** as your **Family Status**, you will be asked if you have eligible dependent children:

• Select Yes or No

Spouse and Dependent Information	
You must enroll in family coverage if you have a spouse/common-law and/or dependent children.	
Family Status	
O Single: I do not have eligible family members (spouse, common-law partner and/or eligible dependant	t children).
<ul> <li>Family: I have eligible family members (spouse, common-law partner and/or eligible dependant childred</li> </ul>	en).
* Marital Status Definition <sub>*</sub>	
Marital Status	
○ Single	
O Married	
O Common-Law	
Do you have eligible dependent children?	
⊖ Yes	
O No	

• If you selected **Yes**, you must indicate the number of eligible dependents using the drop-down menu:

Number of eligible dependents	SELECT	~*

• For each eligible dependent, you must complete the additional (mandatory) fields:

Dependent 1		
First Name		*
Middle Initial		
Last Name		*
Gender	<ul> <li>Male</li> <li>Female</li> <li>Non-Binary</li> <li>Prefer Not to Disclose</li> </ul>	
* Date of Birth (mm/dd/yyyy)		dd/MM/yyyy
Relationship		SELECT 🗸 *
Does your dependent child reside in Canada?		🔿 Yes 🔘 No
Full-Time Student Disabled		



## Spouse and Dependents Panel (continued)

#### **Marital Status**

• If you selected Married as your Marital Status, you must complete the additional (mandatory) fields:

Spouse/Common-Law Information	
First Name	*
Middle Initial	
Last Name	*
Gender	
	O Male
	<ul> <li>Female</li> </ul>
	O Non-Binary
	Prefer Not to Disclose
* Date of Birth (mm/dd/yyyy)	dd/MM/yyyy 📰 *
Date of Marriage (mm/dd/yyyy)	dd/MM/yyyy 🚞 *
Does your spouse or common-law partner reside in Canada?	Yes O No

#### • If you selected **Common-Law** as your **Marital Status**, complete the additional (mandatory) fields:

Spouse/Common-Law Information	
First Name	*
Middle Initial	
Last Name	*
Gender	0
	Male     Eomalo
	Non-Binary
	Prefer Not to Disclose
* Date of Birth (mm/dd/yyyy)	dd/MM/yyyy
Date of Cohabitation (mm/dd/yyyy)	dd/MM/yyyy
Does your spouse or common-law partner reside in Canada?	Yes O No



# **Spouse and Dependents Panel (continued)**

• If you selected **Separated/Divorced** as your **Marital Status**, complete the additional (mandatory) fields:

Date of Separation	MM/dd/yyyy	*
First Name		*
Middle Initial		
Last Name		*



#### **Employment Equity Survey Panel**

This panel asks questions related to diversity.

• For each question, select a response from the drop-down (i.e. *Prefer not to answer / Yes / No*).

Employment Equity Survey (Carrie Solmundson) New Employee Step	English »
The following questionnaire asks questions related to diversity. Completing this is - or your decision to not provide information - is confidential and will not be used in	roluntary. We request this information for statistical purposes only. Your information making hiring decisions. We provide equal opportunity to all qualified candidates.
Indigeneous People	
For the purposes of employment equity, "Indigenous peoples" means persons who are F	irst Nations, Inuit or Métis
Do you identify yourself as an Indigenous person?	SELECT 🗸 *
Visible Minority	
For the purpose of employment equity, a "Visible Minority" is a person (other than Indige regardless of place of birth.	nous peoples as defined above) who is non-Caucasian in race or non-white in colour,
Do you identify yourself as part of a visible minority?	SELECT V
Disability	
For the purpose of employment equity, a person with a disability is a person who has a low who:	ong-term or recurring physical, mental, sensory, psychiatric, or learning impairment and
a) Consider themselves to be disadvantaged in employment because of that impairment	or
b) Believe that an employer or potential employer is likely to consider them to be disadva functional limitations owing to their impairment have been accommodated in their current	intaged in employment because of that impairment, and includes persons whose job or workplace.
Do you identify yourself as a person with disability?	SELECT v
	•
	Cancel Back Next

# **Emergency Contact Information Panel**

This panel collects your emergency contact information.

• Complete all fields.

Emergency Contact Information (Carrie Solmundson) New Employee Step			English≫
Emergency Contact Information			
First Name	*		
Last Name	*		
Phone Number (10 digits)	*		
Note: Please provide a phone number where this individual can be reached during your v	vorking hours.		
		Cancel Back	Next



#### **Conflict of Interest Declaration Panel**

This panel provides and collects information about conflict of interest and industry relationships.

- You must click the **Conflict of Interest** and **Industry Relationships** links to open and read each document (documents open in a new browser window). A checkmark will appear in each box.
- Select Yes or No (No is selected by default).

Note: If you select Yes, you will be asked to provide (mandatory) details. See example below.

Conflict of Interest Declaration (Carrie Solmundson) New Employee Step	English »
Please click on the links below to read the Conflict of Interest and Industry Relationships policies:	
To put it simply, a <b>conflict of interest</b> is a situation in which you have competing interests or loyalties. For example: • You are a homecare worker and you also have a private business providing foot care. • You order supplies for your unit and your husband or wife works for a medical supply company. A conflict of interest may be real or potential. If a situation <i>could</i> be perceived as a conflict of interest by a person outside the situation, it needs to be identified and on rec	ord.
Having read the policies and information above, are you in a situation or association which may place you in a conflict of interest? Ves No	
Cancel Back	Next

• If you selected Yes, provide a description of your conflict of interest in the Conflict Information field.

Factors How-To			
Having read the policies and information above, are you in a site	uation or association which may place	you in a conflict of interest?	
	<ul><li>Yes</li><li>No</li></ul>		
*			
Briefly describe your conflict of interest situation		7	
Conflict Information	*		



#### **Conflict of Interest Declaration (Continued) Panel**

This panel collects conflict of interest-related information that applies to all representatives.

Review each statement and make a selection from the options.

Note: this panel does not apply to (and will not appear for) Shared Health employees.

- If you select **Other** for either statement, you will be asked to specify in an additional (mandatory) field. See example on the next page.
- If you select **Clinical Staff** for the second statement, you will be asked to specify a group. See example on the next page.

New Hire Information (Patricia Harpole) New Employee Step			English ≫
Conflict of Interest Declaration (Continued)			,
I am a Representative (check all applicable boxes) in the following category			
Employee (Job Title)			
Board Member			
Secondee			
Medical Staff			
Other			
I am a member of the following group (check all applicable boxes)			
Clinical Staff			
Management Staff			
Administrative/Support Staff			
Other			
	Cancel	Back	Next

#### **Conflict of Interest Declaration (Continued) Panel (continued)**

• If you selected **Other** for either of the statements, you must specify in the additional (mandatory) field.

Note: the panels on this page **do not apply** to (and will not appear for) Shared Health employees.

I am a Representative (check all applicable boxes) in the follo	wing category	
Employee (Job Title)		
Board Member		
Secondee		
Medical Staff		
✓ Other		
Please specify	*	
I am a member of the following group (check all applicable bo	oxes)	
Clinical Staff		
Management Staff		
Administrative/Support Staff		
Other		
Please specify	*	

• If you selected **Clinical** for the second statement, you must make a (mandatory) selection from the additional options to specify.

**Note:** If you select **Other** from the additional options, you will be asked to specify in an additional (mandatory) field.

I am a member of the following group (check all applie	cable boxes)
✓ Clinical Staff	
Please specify	
	<ul> <li>Nursing Staff</li> </ul>
	<ul> <li>Medical Staff</li> </ul>
	Professional/Technical Staff
	<ul> <li>Other (please specify)</li> </ul>
Management Staff	
Administrative/Support Staff	
Other	

This panel collects your direct deposit information.

• Select Yes or No

Direct Deposit Information (Carrie Solmundson) New Employee Step	English »
Our employees are paid by direct deposit. To set up your deposits, we need the following: 1. Image of a void cheque <b>or</b> direct deposit statement from your bank or credit union (PDF, JPEG or JPG file format) 2. Bank transit (branch) and institution numbers, and account number (available on your cheque, or your direct deposit statement)	
Are you able to provide this now?	
If <b>yes</b> , complete the fields that will appear below.	
If <b>no</b> , you will need to provide this information at a later time. You will be paid by cheque mailed to your home for a maximum of two pay periods. Instructions for providing direct deposit information will be mailed with your cheque.	ı your
◯ Yes ◯ No•	
Cancel Back	Next

• If you select **Yes**, you must complete the additional (mandatory) fields and upload an image of your void cheque in *.jpeg* or *.pdf* format.

Tip: The Bank Institution number is three digits, and the Bank Transit number is five digits.

igsim	$\bigcirc$	$\bigcirc$

How to find bank information on your cheque – click here Bank Institution & Bank Transit Numbers	*
Bank Account #	*
Attach void cheque or direct deposit statement – PDF, JPEG or JPG file format only Browse*	

#### Canada Personal Tax Credits Return Form TD1 Panel (1/9)

This panel provides information about completing your Federal TD1 form. The Federal TD1 form is completed over multiple screens.

Canada Personal Tax Credits Return Form TD1 (Carrie Solmundson) New Employee Step		English≫
<ul> <li>Here are a few things to keep in mind as you complete your Federal TD1 form:</li> <li>Please read through questions and deduction descriptions carefully</li> <li>Keep track of the amounts you claim as you will need to enter a total claim amount</li> <li>If your total income for the year will be less than your total claim amount, check the box for 'Total Income Less Than Total Claim Amount'</li> <li>The 'Additional Tax To Be Deducted' option is located after you have entered your total claim amount</li> <li>You will be able to review and edit your completed TD1 prior to submitting your paperwork.</li> </ul>		
If you require assistance, or have questions, please visit the Canada Revenue Agency Website.		
Cancel	Back	Next

#### Canada Personal Tax Credits Return Form TD1 Panel (2/9)

• If you select the **More than one employer or payer at the same time** checkbox, the screens to complete lines 2 through 12 of the TD1 will not appear. The system will automatically populate "0" as the Total Claim Amount on your form, regardless of the dollar amount entered in Line 13 Total Claim Amount field.

Note: The WRHA legal entity is considered one employer and is comprised of the following:

- Churchill Health Centre
- Deer Lodge Centre
- Golden West Centennial Lodge
- Grace Hospital
- Medical Remuneration

- Middlechurch Home of Winnipeg
- Pan Am Clinic
- River Park Gardens
- Victoria General Hospital
- Winnipeg Regional Health Authority corporate programs / community health services

Note: The Shared Health legal entity is considered one employer and is comprised of the following:

- Health Sciences Centre
- Shared Health programs/services

### Canada Personal Tax Credits Return Form TD1 Panel (3/9)

This panel collects information about Canadian residency.

- Non-residents of Canada: select Yes or No for the first question. If you select No, the screens to complete lines 2 through 12 of the TD1 will not appear. The system will automatically populate "0" as the Total Claim Amount when signing the form, regardless of the dollar amount entered in Line 13 Total Claim Amount field.
- **Canadian residents** and **non-residents of Canada** must indicate their country of permanent residence using the drop-down menu.

**Note:** You must indicate your country of permanent residence, regardless of whether you are a Canadian resident or a non-resident of Canada.

Canada Personal Tax Credits Return Form TD1 (Carrie Solmundson New Employee Step	n)		English ≫
For non-resident only (Tick the box that applies to you.)			
As a non-resident, will 90% or more of your world income be included in determining your           Yes (Fill out the subsequent panels)           No (Enter "0" on line 13, and do not fill in lines 2 to 12 as you are not entitled to the subsequent panels)	r taxable income earned in Canad ie personal tax credits.)	a in 2024?	
Call the international tax and non-resident enquiries line at 1-800-959-8281 if you are uns	sure of your residency status.		
For non-residents only - Country of nermanent residence	SELECT		
		Cancel	Back Next

## Canada Personal Tax Credits Return Form TD1 Panel (4/9)

Note: Any questions about completing your Federal TD1 should be directed to the Canada Revenue Agency.

Canada Personal Tax Credits Return Form TD1 (Carrie Solmundsor New Employee Step	ו) English »
1. Basic personal amount	
Every resident of Canada can enter a basic personal amount of \$15,705. However, if your net income from income tax and benefit return at the end of the tax year. If your income from all sources will be greater than TD1-WS, Worksheet for the 2024 Personal Tax Credits Return, and enter the calculated amount here.	all sources will be greater than \$173,205 and you enter \$15,705, you may have an amount owing on your \$173,205, you have the option to calculate a partial claim. To do so, fill in the appropriate section of Form
2. Canada caregiver amount for infirm children under age 18	
Only one parent may claim \$2,616 for each infirm child born in 2007 or later who lives with both parents the right to claim the "Amount for an eligible dependant" on line 8 may also claim the Canada caregiver amount	roughout the year. If the child does not live with both parents throughout the year, the parent who has the t for the child.
3. Age amount	
If you will be 65 or older on December 31, 2024, and your net income for the year from all sources will be between \$44,325 and \$102,925. To calculate a partial amount, fill out the line 3 section of Form TD1-WS.	644,325 or less, enter \$8,790. You may enter a partial amount if your net income for the year will be
4. Pension income amount	
If you will receive regular pension payments from a pension plan or fund (not including Canada Pension Pl whichever is less: \$2,000 or your estimated annual pension income.	an, Quebec Pension Plan, old age security, or guaranteed income supplement payments), enter
5. Tuition (full-time and part-time)	
Fill in this section if you are a student at a university or college, or an educational institution certified by Em Enter the total tuition fees that you will pay if you are a full-time or part-time student.	ployment and Social Development Canada, and you will pay more than \$100 per institution in tuition fees.

Show Ophoarding 1.0 version informatic

Cancel

Back

Next

#### Canada Personal Tax Credits Return Form TD1 Panel (5/9)

Canada Personal Tax Credits Return Form TD1 (Carrie Solmundson) New Employee Step	English ≫
New Employee Step         6. Disability amount         If you will claim the disability amount on your income tax and benefit return by using Form T2201, Disability Tax. Credit Certificate, enter \$9,872.         7. Spouse or common-law partner amount         Enter the difference between the amount on line 1 (line 1 plus \$2,616 if your spouse or common-law partner is infirm) and your spouse's or common-law partner's estimated following conditions apply:         • You are supporting your spouse or common-law partner who lives with you         • Your spouse or common-law partner who lives with you         • Your spouse or common-law partner who lives with you         • Your spouse or common-law partner who lives with you         • Your spouse or common-law partner who lives with you         • Your spouse or common-law partner, not pouse or common-law partner is infirm and has a net income for the year of \$28,041 or less.         8. Amount for an eligible dependant         Enter the difference between the amount on line 1 (line 1 plus \$2,616 if your eligible dependant is infirm) and your eligible dependant setimated net income for the year if a         • You do not have a spouse or common-law partner, or you have a spouse or common-law partner who does not live with you and who you are not supporting or being         • You do not have a spouse or common-law partner, or you have a spouse or common-law partner who does not live with you and who you are not supporting or being         • You do not have a spouse or common-law partner, or you have a spouse or common-law partner who does not live with you an	Inet income for the year if two of the m) If of the following conditions apply: g supported by giver amount for infirm children
Fill out this section if, at any time in the year, you support an infirm eligible dependant (aged 18 or older) or an infirm spouse or common-law partner whose net income for t calculate the amount you may enter here, fill out the line 9 section of Form TD1-WS.	the year will be \$28,041 or less. To
Cancel	Back Next

### Canada Personal Tax Credits Return Form TD1 Panel (6/9)

Note: Any questions about completing your Federal TD1 should be directed to the Canada Revenue Agency.

• Line 13 (TOTAL CLAIM AMOUNT ) is mandatory.

10. Canada caregiver amount for dependant(s) age 18 or older         If, at any time in the year, you support an infirm dependant age 18 or older (other than the spouse or common-law partner or eligible dependant you claimed an amount for on line 9 or could have claimed an amount for if their net income were under \$18,321) whose net income for the year will be \$19,666 or less, enter \$8,375. You may enter a partial amount if their net income for the year will be between \$19,666 and \$28,041. To calculate a partial amount if under the ine to section of Form TD1-WS. This worksheet may also be used to calculate your part of the amount if you are sharing it with another caregiver who supports the same dependant. You may claim this amount for more than one infirm dependant age 18 or older.         11. Amounts transferred from your spouse or common-law partner	Canada Personal Tax Credits Return Form TD1 (Carrie Solmundson) New Employee Step	n) English »
Your employer or payer will use this amount to determine the amount of your tax deductions.	New Employee Step         10. Canada caregiver amount for dependant(s) age 18 or older         If, at any time in the year, you support an infirm dependant age 18 or older (other than the spouse or comm amount for if their net income were under \$18,321) whose net income for the year will be \$19,666 or less, er \$28,041. To calculate a partial amount, fill out the line 10 section of Form TD1-WS. This worksheet may also the same dependant. You may claim this amount for more than one infirm dependant age 18 or older.         11. Amounts transferred from your spouse or common-law partner         If your spouse or common-law partner will not use all of their age amount, pension income amount, tuition at 12. Amounts transferred from a dependant         If your dependant will not use all of their income tax and benefit return, enter the uruse all of their tuition amount on their income tax and benefit return, enter the uruse all of their tuition amount.         13. TOTAL CLAIM AMOUNT – Add Lines 1 to 12.         Your employer or payer will use this amount to determine the amount of your tax deductions.	English >>
		Consel

## Canada Personal Tax Credits Return Form TD1 Panel (7/9)

Canada Personal Tax Credits Return Form TD1 (Carrie Solmundson) New Employee Step English
Provincial or territorial personal tax credits return
You also have to fill out a provincial or territorial TD1 form if your claim amount on line 13 is more than \$15,705. Use the Form TD1 for your province or territory of <b>employment</b> i you are an employee. Use the Form TD1 for your province or territory of <b>residence</b> if you are a pensioner. Your employer or payer will use both this federal form and your most recent provincial or territorial Form TD1 to determine the amount of your tax deductions.
Your employer or payer will deduct provincial or territorial taxes after allowing the provincial or territorial basic personal amount if you are claiming the basic personal amount only.
Note: You may be able to claim the child amount on Form TD1SK, 2024 Saskatchewan Personal Tax Credits Return if you are a Saskatchewan resident supporting children under 18 at any time during 2024. Therefore, you may want to fill out Form TD1SK even if you are <b>only</b> claiming the basic personal amount on this form.
Cancel Back Next

## Canada Personal Tax Credits Return Form TD1 Panel (8/9)

Canada Personal Tax Credits Return Form TD1 (Carrie Solmundson) New Employee Step English	h≫
Deduction for living in a prescribed zone	_
You may claim <b>any</b> of the following amounts if you live in the Northwest Territories, Nunavut, Yukon, or another prescribed <b>northern</b> zone for more than six months in a row beginning or ending in 2024:	
<ul> <li>\$11.00 for each day that you live in the prescribed northern zone</li> <li>\$22.00 for each day that you live in the prescribed northern zone if, during that time, you live in a dwelling that you maintain, and you are the only person living in that dwelling who is claiming this deduction</li> </ul>	
Employees living in a prescribed <b>intermediate</b> zone may claim 50% of the total of the above amounts. For more information, go to canada.ca/taxes-northern-residents.	
Cancol Back Next	
Show Onboarding 1.0 version information	

### Canada Personal Tax Credits Return Form TD1 Panel (9/9)

Canada Personal Tax Credits Return Form TD1 (Carrie Solmundson) New Employee Step	English ≫
Additional tax to be deducted	
You may want to have more tax deducted from each payment if you receive other income such as non-employment income from CPP or QPP benefits, or old age security pension. You may have less tax to pay when you file your income tax and benefit return by doing this. Enter the additional tax amount you want deducted from each payment to choose this option. You may fill out a new Form TD1 to change this deduction later.	
Reduction in tax deductions	
You may ask to have less tax deducted at source if you are eligible for deductions or non-refundable tax credits that are not liste to a registered retirement savings plan (RRSP), child care or employment expenses, charitable donations, and tuition and educa year). To make this request, fill out Form T1213, Request to Reduce Tax Deductions at Source, to get a letter of authority from y to your employer or payer. You do not need a letter of authority if your employer deducts RRSP contributions from your salary.	ed on this form (for example, periodic contributions ation amounts carried forward from the previous our tax services office. Give the letter of authority
Chan Ophoarding 1.0 version information	Cancel Back Next

## Provincial Personal Tax Credits Return Form TD1 Panel (1/6)

This panel provides information about completing your Provincial TD1 form. The Provincial TD1 form is completed over multiple screens.

Provincial Personal Tax Credits Return Form TD1 (Carrie Solmundson) New Employee Step			English »
Liene and a family failed in mind on your complete your Dravinsial TD4 forms			
Please read through questions and deduction descriptions carefully     Keep track of the amounts you claim as you will need to enter a total claim amount     If your total income for the year will be less than your total claim amount, check the box for 'Total Income Less Than Total     You will be able to review and edit your completed TD1 prior to submitting your paperwork	Claim Amount'		
If you require assistance, or have questions, please visit the Canada Revenue Agency Website.			
	Cancel	Back	Next

## Manitoba Personal Tax Credits Return Form TD1MB Panel (2/6)

• If you select the **More than one employer or payer at the same time** checkbox, the screens to complete lines 2 through 12 of the TD1 will not appear. The system will automatically populate "0" as the Total Claim Amount when signing the form, regardless of the dollar amount entered in Line 13 Total Claim Amount field.

Pan Am Clinic

**River Park Gardens** 

Victoria General Hospital

Note: The WRHA legal entity is considered one employer and is comprised of the following:

- Churchill Health Centre
- Deer Lodge Centre
- Golden West Centennial Lodge
- Grace Hospital
- Medical Remuneration

- Middlechurch Home of Winnipeg
- Pan Am Clinic
- River Park Gardens
- Victoria General Hospital
- Winnipeg Regional Health Authority corporate programs / community health services

Note: The WRHA legal entity is considered one employer and is comprised of the following:

- Churchill Health Centre
- Deer Lodge Centre
- Grace Hospital
- Medical Remuneration
- Middlechurch Home of Winnipeg
- Winnipeg Regional Health Authority corporate programs / community health services

Note: The Shared Health legal entity is considered one employer and is comprised of the following:

- Health Sciences Centre
- Shared Health programs/services

Manitoba Personal Tax Credits Return Form TD1MB (Carrie Solmundson) New Employee Step Englis	h≫
Filling out Form TD1MB	
Fill out this form if you have taxable income in Manitoba and <b>any</b> of the following apply:	
<ul> <li>you have a new employer or payer, and you will receive salary, wages, commissions, pensions, employment insurance benefits, or any other remuneration</li> <li>you want to change the amounts you previously claimed (for example, the number of your eligible dependants has changed)</li> <li>you want to increase the amount of tax deducted at source</li> </ul>	
Sign and date it, and give it to your employer or payer. If you do not fill out Form TD1MB, your employer or payer will deduct taxes after allowing the basic personal amount <b>only</b> .	
More than one employer or payer at the same time	
☐ If you have more than one employer or payer at the same time and you have already claimed personal tax credit amounts on another Form TD1MB for 2024, you cannot claim them again. If your total income from all sources will be more than the personal tax credits you claimed on another Form TD1MB, check this box, enter "0" on line 13 on the front page and do not fill in lines 2 to 12.	ot
Cancel Back Next	t

Note: Any questions about completing your Provincial TD1 should be directed to the Canada Revenue Agency.

Manitoba Personal Tax Credits Return Form TD1MB (Carrie Solmur New Employee Step	idson)		English »
1. Basic personal amount	15,780		
Every person employed in Manitoba and every pensioner residing in Manitoba can claim this amount. If you payer at the same time" on page 2.	will have more than one	employer or payer at the same time in 2024	I, see "More than one employer or
2. Age amount			
If you will be 65 or older on December 31, 2024, and your net income from all sources will be \$27,749 or let and \$52,602. To calculate a partial amount, fill out the line 2 section of Form TD1MB-WS, Worksheet for the	ss, enter \$3,728. You ma 2024 Manitoba Persona	iy enter a partial amount if your net income fo al Tax Credits Return.	or the year will be between \$27,749
3. Pension income amount			
If you will receive regular pension payments from a pension plan or fund (not including Canada Pension Pla whichever is less: \$1,000 or your estimated annual pension.	n, Quebec Pension Plan	, old age security, or guaranteed income sup	oplement payments), enter
4. Tuition and education amounts (full-time and part-time)			
Fill out this section if you are a student at a university, college, or educational institution certified by Employr Enter your total tuition fees that you will pay, plus the amount from the following conditions that apply:	nent and Social Develop	ment Canada, and you will pay more than \$	100 per institution in tuition fees.
<ul> <li>\$400 for each month you will be a full-time student</li> <li>\$400 for each month you will be a part-time student who has a mental or physical disability</li> <li>\$120 for each month you will be a part-time student who does not have a mental or physical disability</li> </ul>	y.		
5. Disability amount			
If you will claim the disability amount on your income tax and benefit return by using Form T2201, Disability	Tax Credit Certificate, er	ter \$6,180.	
	0	Cancel	Back Next

**Note:** If there are no other claim amounts to enter, the Basic personal amount from Line 1 must be entered into the <u>TOTAL CLAIM AMOUNT on Line 13</u>.

## Manitoba Personal Tax Credits Return Form TD1MB Panel (4/6)

Manitoba Personal Tax Credits Return Form TD1MB (Carrie Solmu New Employee Step	indson)				English≫
					i
6. Spouse or common-law partner amount					
Enter the difference between \$9,134 and the estimated net income of your spouse or common-law partner	r if both of the following	conditions apply:			
<ul> <li>You are supporting your spouse who lives with you</li> <li>Your spouse's or common-law partner's net income for the year will be less than \$9,134</li> </ul>					
7. Amount for an eligible dependant					
Enter the difference between \$9,134 and the estimated net income of the eligible dependant if all of the for	llowing conditions apply:				
<ul> <li>You do not have a spouse or common-law partner, or you have a spouse or common-law partner</li> <li>The dependant is related to you and lives with you</li> <li>The dependant's net income for the year will be less than \$9,134</li> </ul>	who does not live with ye	ou and who you are not s	upporting or being s	supported by	
8. Caregiver amount					
Enter \$3,605 if you are taking care of a dependant and all of the following conditions apply:					
<ul> <li>The dependant is your or your spouse's or common-law partner's parent or grandparent (aged 65</li> <li>The dependant lives with you</li> <li>The dependant has a net income of \$12,312 or less for the year</li> </ul>	or older) or an infirm rel	ative (aged 18 or older)			
You may enter a partial amount if the dependant's net income for the year will be between \$12,312 and \$1	15,917. To calculate a pa	rtial amount, fill out the lir	ne 8 section of Form	TD1MB-WS.	
9. Amount for infirm dependants age 18 or older					
Enter \$3,605 if you are supporting an infirm dependant and all of the following conditions apply:					
<ul> <li>The dependant is related to you or your spouse or common-law partner and lives in Canada</li> <li>The dependant is 18 years or older</li> <li>The dependant has a net income of \$5,115 or less for the year</li> </ul>					
You may enter a partial amount if the dependant's net income for the year will be between \$5,115 and \$8, amount for a dependent you claimed on line 8.	720. To calculate a partia	I amount, fill out the line	9 section of Form T	D1MB-WS. You canr	not claim an
10. Amounts transferred from your spouse or common-law partner					
Chaw Onboarding	1 Aversion inform	action	Cancel	Back	Next



### Manitoba Personal Tax Credits Return Form TD1MB Panel (5/6)

• Line 13 (TOTAL CLAIM AMOUNT ) is mandatory.

Manitoba Personal Tax Credits Return Form TD1MB (Carrie Solmu New Employee Step	ndson)			English≫
<ul> <li>11. Amounts transferred from a dependant</li> <li>If your dependant will not use all of their disability amount on their income tax and benefit return, enter the use all of their tuition and education amounts on their income tax and benefit return, enter the unused amo</li> <li>12. Manitoba Family Tax Benefit</li> <li>To calculate this amount, fill out the line 12 section of Form TD1MB-WS.</li> <li>13. TOTAL CLAIM AMOUNT – Add lines 1 to 12.</li> </ul>	unused amount. If your or yount.	our spouse's or common-law partne	r's dependent child or gra	ndchild will not
rour employer or payer will use this amount to determine the amount of your provincial tax deductions.				
		Cancel	Back	Next

## Manitoba Personal Tax Credits Return Form TD1MB Panel (6/6)

Manitoba Personal Tax Credits Return Form TD1MB (Carrie Solmundson) New Employee Step English »
Total income is less than the total claim amount
Tick this box if your total income for the year from <b>all</b> employers and payers will be <b>less</b> than your total claim amount on line 13. Your employer or payer will not deduct tax from your earnings.
Additional tax to be deducted
If you want to have more tax deducted at source, fill out section "Additional tax to be deducted" on the federal Form TD1.
Reduction in tax deductions
You may ask to have less tax deducted at source if you are eligible for deductions or non-refundable tax credits that are not listed on this form (for example, periodic contributions to a registered retirement savings plan (RRSP), child care or employment expenses, charitable donations, and tuition and education amounts carried forward from the previous year). To make this request, fill out Form T1213, Request to Reduce Tax Deductions at Source, to get a letter of authority from your tax services office. Give the letter of authority to your employer or payer. You do not need a letter of authority if your employer deducts RRSP contributions from your salary.
Cancel Back Next

#### **Great West Life Group Benefit Plan Details Panel**

This panel only applies to (and appears for) Shared Health employees who are located in Thompson. It provides and collects information for the Great West Life application for group coverage.

- You must click the **Plan Details** link to open and read the document (document opens in a new browser window). A checkmark will appear in the box.
- You must answer Yes or No to the questions listed on the screen.

Great West Life Group Benefit Plan Details (Test Thompson) New Employee Step	English »
Great West Life Application for Group Coverage  Plan Details* Note: Dental coverage can only be refused if you and/or your dependants are covered by duplicate group benefits through your spouse's em	ployer.
Would you like to refuse benefits for either yourself and/or your dependents?       Yes       No         Does your spouse have active dental group benefits with his/her employer?       Yes       No	~
Canc	el Back Finish

 If you selected Yes to "would you like to refuse benefits for either yourself and/or your dependents" you must complete additional fields.

Refusal of Benefits			
I understand the plan of group benefits offered to me, but I decline to participate in dental care for:	O Myself and my dependants	<ul> <li>My dependants only</li> </ul>	*
Spousal insurers name:	*		
Spouse's Plan Number:	×		

If you selected Yes to "Does your spouse have active dental group benefits with his/her employer" you must
also complete the Manitoba Blue Cross - Health Sciences Centre - application for dental benefits panel (see
next page).

#### Manitoba Blue Cross - Health Sciences Centre: Application for Dental Benefits

This panel only appears if you are being hired into a unionized position at the Health Sciences Centre and you are eligible for the Health Sciences Centre Dental Service Plan.

Manitoba Blue Cross (Carrie Solmundson) New Employee Step En	glish≫
Health Sciences Centre - application for dental benefits	
Please click on the link below and read the following document to help you understand your benefits.	
HSC Dental Enrolment Rules     Permanent Employees: First day of the month following 3 months from the employee's hire date.     Temporary Employees: First day of the month following 1 year from the employee's hire date.     Exception: First day of the month following employee's hire date, only if employee is transferring from another facility in the Manitoba Healthcare System, where they were	
participating in the HEB Dental plan.	
- Employees must enroll according to their true family status - Once enrolled, employees may not opt out while still employed. (Except in the event of duplicate coverage)	
Please Select One:	
Cancel Back Fit	nish

• If you selected Waive, you must complete the additional (mandatory) fields.

Since you have elected to waive coverage please provide details of your alternate	coverage:
Policy Number	*
Name of Insurance Company	*

#### If you selected Enrol, you must complete the additional (mandatory) fields.

Do you or your dependents have dental coverage through another insurance plan to be coordinated?	e 🔿 Yes	🔘 No	*	
--	---------	------	---	--

# Manitoba Blue Cross - Health Sciences Centre: Application for Dental Benefits (cont'd)

• If you selected **Yes**, you must complete the additional (mandatory) fields.

If yes, please indicate:	 _
Name of Insured	*
Name of Insurance Company	*
Policy Number	*

#### **Review and Approve Panels**

When you have finished filling out all the necessary information panels, you will be presented with a series of "Review and Approve" panels. Each panel displays the information you entered throughout the process, giving you the chance to review it one last time before approving it.

#### Instructions:

- Review the information that displays on each Review and Approve panel.
- If any of your entries are incorrect, click on the incorrect information. The original panel will open, and you can correct the information. Once corrected, click the **Finish** button to return to the Review and Approve panels.
- When you finish reviewing the information on each Review and Approve panel, click the **Next** button to advance to the next.
- When you reach the final Review and Approve panel, a **Finish** button will display.

**Note:** If you return to a panel to correct information, any mandatory links on that panel must be clicked again. For example, definitions, documents to read, etc.

Review and Approve - New Employee Step	English	<< Back	Next >>
Please review the data you have entered. If any inform up where you can correct the data. Once corrected, cli	nation is incorrect simply click on	the incorrect data. A wizard scre	en will pop-
	ick 'Finish' on the pop-up to retur	n to the Review and Approval pag	ge.

# Review and Approve Panel (1/10)

Review an	nd Approve - New Employee Step				English		Next >>
Please review corrected, click	the data you have entered. k 'Finish' on the pop-up to re	f any inforr iurn to the l	nation is i Review ar	ncorr nd Ap	ect simply click on the incorrect data. A wiz proval page.	ard screen v	vill pop-up where you car
New Hire Inform	nation						
Employee Infor	mation						
Employee Name	e						
Legal First Na	ame	Carrie		Midd	dle Name		
Legal Last Na	ame	Solmund	son	Prefe	erred Name		
Employee ID		0010343	U				
Primary & Seco Primary Phon	ndary Phone Number le Number (Format: 10 digits	) 2047894	567	Seco	ondary Phone Number (Format: 10 digits)		
Physical Addres	SS						
Street Numbe	er and Name	234 Rona	ald Street	Addr	ress Line 2		
Province		MANITO	I RA	Post	ntry al Code	CA R3J 3J4	
			-		-		
Street Number	s er and Name	234 Rona	ald Street	Addr	ress Line 2		
City		Winnipeg		Cour	ntry	СА	
Province		MANITO	BA	Post	al Code	R3J 3J4	
Date of Birth an	d Gender						
Date of Birth ( Social Insurar	(mm/dd/yyyy) nce Number	25/04/20 6560987	00 65	Gen	der	Female	
Spouse and Der	pendents						
Spouse and Der	nendent Information						
Spouse and Dep							
You must enroll	I in family coverage if you have a	spouse/com	mon-law a Family	nd/or	eligible dependent children.		on law partner and/or eli
		Demnuon	Status Marital		r anniy. Thave engine ranniy members (s	Jouse, comm	on-iaw partner and/or en
	Marital Status Definition		Status		Married		
Do you have eligible dependent children?	Yes						
Spouse/Commo	on-Law Information						
First Name	kevin		Middle Ir	nitial	Molo		
Last Name	Solmunason		Date of		Male		
(mm/dd/yyyy)	25/04/1991		Marriage (mm/dd/	, уууу)	25/04/2021		
Does your spouse or							
common-law	Yes						
reside in Canada?							
Number of							
eligible dependents	1						
Dependent 1							
First Name	Belram		Middle Ir	nitial			
Last Name	Solmundson		Gender		Male		
Date of Birth (mm/dd/yyyy)	25/04/2023		Relation	ship	Child		
Does your dependent	Ma -		Full-Time	e	N		
child reside	Yes		Student		NO		
Disabled	No						
•							
Close							Next >>



# Review and Approve Panel (2/10)

Review and Approve - New Employee Step		English 🖌	<< Back	Next >>
Please review the data you have entered. If a where you can correct the data. Once correct	ny information is inco ed, click 'Finish' on the	rrect simply click on the incorrect data. A wizard e pop-up to return to the Review and Approval p	screen will poj age.	o-up
Employment Equity Survey				
Do you identify yourself as an Indigenous pe	erson? No			
Do you identify yourself as part of a visible m	ninority? No			
Do you identify yourself as a person with dis	ability? No			
Emergency Contact Information				
First Name Kevin Last Phone Number (10 digits) 2045098765	t Name Solmundson			
Conflict of Interest Declaration				
Conflict of Interest Industry Relationships				
No				
Close			<< Back	Next >>

# Review and Approve (3/10)

Please review the data up where you can corr	a you rect th	have entered. If any te data. Once correct	informat ted, click	ion is incorrect simply o 'Finish' on the pop-up	click on the to return to	incorrect data. the Review an	A wizard scr d Approval p	reen will pop- age.
WRHA - New Hire In	form	ation						
Conflict of Interest	Decla	ration (Continued)						
Employee (Job Title)	Yes	Board Member		No				
Secondee	No	Medical Staff		No				
Other	No							
Clinical Staff	Yes	Please specify		Nursing				
Management Staff	No	Administrative/Supp	ort Staff	No				
Other	No							
Direct Deposit Infor	matio	on						
Are you able to provi direct deposit at this	de ba mome	nk information for ent?	Yes					
			Void C	Cheque information deta	ail	Bank Institutio	n & Bank	00412345
Bank Account #			12345	67				
			Click I	nere to review uploaded	l files			
Uploads:			Uploa	aded_30_04_2018_20_	40_49.pdf			

# Review and Approve (4/10)

Review and Approve - New Employee Step		English 🖌	<< Back	Next >>
Please review the data you have entered. In where you can correct the data. Once corre	f any informati ected, click 'Fir	on is incorrect simply click on the incorrect data. A wizard s ish' on the pop-up to return to the Review and Approval pa	screen will pop age.	p-up
Canada Personal Tax Credits Return Form TD1				_
Filling out Form TD1				_
More than one employer or payer at the same tin	ne			_
If you have more than one employer or pay another Form TD1 for 2024, you <b>cannot</b> of tax credits you claimed on another Form T	yer at the sam laim them aga Ɗ1, check this	e time and you have already claimed personal tax credit a in. If your total income from all sources will be more than t box, enter "0" on Line 13 and do not fill in Lines 2 to 12.	mounts on he personal	No
Total income is less than the total claim amount				_
Tick this box if your total income for the ye Your employer or payer will not deduct tax	ar from <b>all</b> em from your ear	ployers and payers will be <b>less</b> than your total claim amou nings.	nt on line 13.	No
Canada Personal Tax Credits Return Form TD1				
For non-resident only (Tick the box that applies t	to you.)			_
Yes (Fill out the subsequent panels)	No	No (Enter "0" on line 13, and do not fill in lines 2 to 12 as entitled to the personal tax credits.)	you are not	No
For non-residents only - Country of permanent residence.				
Close			<< Back	Next >>

where you can correct the data	a. Once corrected,	, click 'Finish' on the pop-up to return to the Review and Approval pag	je.	ιþ
Canada Personal Tax Credits Retu	Irn Form TD1			
1. Basic personal amount	15705	2. Canada caregiver amount for infirm children under age 18		
3. Age amount		4. Pension income amount		
5. Tuition (full-time and part-til	me)			
Canada Personal Tax Credits Retu	rn Form TD1			
6. Disability amount	7	. Spouse or common-law partner amount		
8. Amount for an eligible dependant	9 ci	. Canada caregiver amount for eligible dependant or spouse or ommon-law partner		_
Canada Personal Tax Credits Retu	rn Form TD1			
10. Canada caregiver amount age 18 or older	for dependant(s)	11. Amounts transferred from your spouse or common-law partner		
12 Amounts transforred from	a dependant	13 TOTAL CLAIM AMOUNT - Add Lines 1 to 12	15705	

# Review and Approve (6/10)

	Review and Approve - New Employee Step	English >	<< Back	Next >>
	Please review the data you have entered. If a	any information is incorrect simply click on the incorrect data. A wizard	screen will por	מוו-נ
	where you can correct the data. Once correct	ted, click 'Finish' on the pop-up to return to the Review and Approval p	age.	5-up
	Canada Personal Tax Credits Return Form TD1			
	Provincial or territorial personal tax credits return			
	Canada Personal Tax Credits Return Form TD1			
	Deduction for living in a prescribed zone			
	You may claim <b>any</b> of the following amounts prescribed <b>northern</b> zone for more than six	if you live in the Northwest Territories, Nunavut, Yukon, or another months in a row beginning or ending in 2024:		
C	ose		<< Back	Next >>

# Review and Approve (7/10

	Review and Approve - New Employee Step	English >	<< Back	Next >>
	Please review the data you have entered. If any in where you can correct the data. Once corrected, c	formation is incorrect simply click on the incorrect data. A wizard lick 'Finish' on the pop-up to return to the Review and Approval p	screen will po age.	p-up
	Canada Personal Tax Credits Return Form TD1			
	Additional tax to be deducted			
	You may want to have more tax deducted from ea income from CPP or QPP benefits, or old age sec tax and benefit return by doing this. Enter the add this option. You may fill out a new Form TD1 to ch	ach payment if you receive other income such as non-employmen curity pension. You may have less tax to pay when you file your ir litional tax amount you want deducted from each payment to cho nange this deduction later.	nt ncome ose	
	Reduction in tax deductions			
(	lose		<< Back	Next >>

# Review and Approve (8/10)

Review and Approve - New Employee Step	English > << Back	Next >
Please review the data you have entered where you can correct the data. Once cor	. If any information is incorrect simply click on the incorrect data. A wizard screen will poprected, click 'Finish' on the pop-up to return to the Review and Approval page.	o-up
Manitoba Personal Tax Credits Return Form TI	D1MB	
Filling out Form TD1MB		
More than one employer or payer at the same	time	
If you have more than one employer or p another Form TD1MB for 2024, you <b>can</b> personal tax credits you claimed on anot lines 2 to 12.	ayer at the same time and you have already claimed personal tax credit amounts on <b>not</b> claim them again. If your total income from all sources will be more than the her Form TD1MB, check this box, enter "0" on line 13 on the front page and do not fill in	No
Manitoba Personal Tax Credits Return Form TI	D1MB	
1. Basic personal amount 15,780	2. Age amount	
3. Pension income amount	4. Tuition and education amounts (full-time and part-time)	
5. Disability amount		
ose	<< Back	Next

# Review and Approve (9/10)

Please review the data you have entered. If any information is where you can correct the data. Once corrected, click 'Finish'	incorrect simply click on the incorrect data. A wizard s on the pop-up to return to the Review and Approval pa	creen will poj ge.	p-up
Manitoba Personal Tax Credits Return Form TD1MB			
6. Spouse or common-law partner amount	7. Amount for an eligible dependant		
8. Caregiver amount	9. Amount for infirm dependants age 18 o	or	
10. Amounts transferred from your spouse or common-law partner			
Manitoba Personal Tax Credits Return Form TD1MB			
11. Amounts transferred from a dependant	12. Manitoba Family Tax Benefit		
13 TOTAL CLAIM AMOUNT - Add lines 1 to 12 15780			

# Review and Approve (10/10)

Review and Approve - New Employee Step	English	<< Back	Next >>
Please review the data you have entered. If any i where you can correct the data. Once corrected,	nformation is incorrect simply click on the incorrec click 'Finish' on the pop-up to return to the Review	ct data. A wizard screen will pop v and Approval page.	o-up
Manitoba Personal Tax Credits Return Form TD1MB			
Total income is less than the total claim amount			
Tick this box if your total income for the year from Your employer or payer will not deduct tax from y	n all employers and payers will be less than your your earnings.	total claim amount on line 13.	No
Additional tax to be deducted			
Reduction in tax deductions			
Close		<< Back	Next>



### **Sign Forms Panel**

This panel signals the start of "electronic signature step" for your forms. This is the final step of your online Onboarding process.

• Click the **Sign Forms** button when you are ready to complete the electronic signature step.

My Profile	
	English 🔊
Click the "Sign Forms" button if you would like to sign the employee forms now.	
Sign Forms	

#### **Electronic Signature Step Sign On Panel**

This panel introduces the electronic signature step.

- Your **User Name** autopopulates. This is the same User Name that displayed in the Create your Password and Security Question panel at the beginning of the process. **Do not edit it**.
- Click the Agreement to Use Electronic Click Signature to Sign Documents.
- Enter your Onboarding password in the Password field.

**Note:** If you have forgotten your password, you can click the *Forgot Password* link to reset it. See how to <u>Reset</u> <u>Your Onboarding Password</u> for detailed instructions (if necessary).

Welcome, Carrie Solmundson	
	English 🕨
Electronic Signature Step for Carrie Solmundson	
Welcome to the electronic signature step. At this step you will sign all of your paperwork. Please acknowledge your agreement to use electronic signature technology by clicking the agreement below.	
Agreement to Use Electronic Click Signature to Sign Documents Carrie Solmundson, agree to sign these electronic PDF documents using "click" signature technology. I understand that a record of each document and my signing of it will be stored in electronic code. I intend both the signature I inscribe with the "click" signature technology and the electronic record of it to be my legal signature to the document. I confirm that the document is "written" or "in writing" and that any accurate record of the document is an original of the document.	
Enter the Password and its Confirmation (if required) and click "Submit". The list of documents you need to sign will be displayed. Click the "Click to Sign" button to place your electronic signature on the document. A check mark will appear next to the form you have electronically signed. Each form will be automatically presented for your review and signature.	
User Name Password Password	
Pin Code xxx-xx-8765 Forgot Password	
Submit	

#### **Click to Sign Panel**

In the Click to Sign panel:

- A. All the forms you need to sign are listed on the left side.
- B. The current form to be signed is displayed in the main panel.
- **C.** Use the scrollbar on the right to scroll down through the form to review the information.
- **D.** Click the **Click to Sign** button (above the list of forms) to electronically sign the current form and move to the next form. Please wait until you see the form displayed before signing it.
- **E.** If you see any errors for information that you input on a form, click the **Employee's Forms Correct Data** text link at the top of the screen to return to the applicable panel and make corrections. After you make necessary corrections, the system will re-populate the form(s) with the corrected information. You will be asked to log back into the Signature Step to re-sign your forms.

			Welcome, Carrie Soln	nundson	
Employee's FormsCorrect Data	Need help signi	ing your forms? (	Click here for instruc	ctions.	
Click to Sign Click the "Click to Sign" button to e-sign your forms. The next form to sign will automatically	Canada Hevenue Agence du revenu du Canada 22	024 Personal Tax	Credits Return	Pr	English rotected B when completed TD1
appear and a check mark will appear by each signed form. Personal Tax Credits Return 2024	Fill out this form based on the best estimate of your circle figure the form based on the best estimate of your circle of you do not fill out this form, your tax deductions will on pay you.	First name and initial(s)	al amount, estimated by your en	ployer or payer b	eased on the income they
Manitoba Personal Tax Credits Return 2024 Confidentiality Policy and	Solmundson Address 234 Ronald Street Winnipeg 1. Basic personal amount – Every resident of Canad (Street Winniped)	Postal code           R   3   J   3   J   4           a can enter a basic persona	2000/04/25 For non-residents only Country of permanent resident al amount of \$15,705. However,	if your net income	Social insurance number 5 5 6 0 9 8 7 6 5 e.
Pledge - SH Conflict of Interest Declaration SH	Irom an sources will be greater man \$173,cob and you return at the end of the tax year. If your income from a partial claim. To do so, fill in the appropriate section of the calculated amount here. 2. Canada caregiver amount for infirm children und	I enter \$15,705, you may no Il sources will be greater that Form TD1-WS, Worksheet der age 18 – Only one pare	an \$173,205 you have the option for the 2024 Personal Tax Cred	firm child born in	nter 15705
Bluecross HSC Dental Form 17002	2007 or later who lives with both parents throughout th parent who has the right to claim the "Amount for an ei- the child. 3. Age amount – If you will be 65 or older on Decemb or less, enter \$8,790. You may enter a partial amount calculate a partial amount. Fill out the line 3 section of	e year. If the child does not ligible dependant" on line 8 er 31, 2024, and your net in if your net income for the ye form TD1-WS	t live with both parents througho may also claim the Canada card noome for the year from <b>all</b> source ar will be between \$44,325 and	ut the year, the egiver amount for ces will be \$44,32 \$102,925. To	5
	<ol> <li>Pension income amount – If you will receive regul Pension Plan, Quebec Pension Plan, old age security, \$2,000 or your estimated annual pension income.</li> <li>Tuition (full-time and part-time) – Fill in this section</li> </ol>	ar pension payments from a or guaranteed income sup	a pension plan or fund (not inclu plement payments), enter <b>which</b> university or college, or an educa	ding Canada never is less: ational institution	
	certified by Employment and Social Development Can total tuition fees that you will pay if you are a full-time <b>6</b> . <b>Disability amount</b> – If you will claim the disability a Tax Credit Certificate, enter \$9,872.	ada, and you will pay more or part-time student. mount on your income tax a	than \$100 per institution in tuition and benefit return by using Form	n fees. Enter the T2201, Disability	
	7. Spouse or common-law partner amount – Enter or common-law partner is infirm) and your spouse's o conditions apply:	the difference between the a r common-law partner's esti	amount on line 1 (line 1 plus \$2, imated net income for the year if	616 if your spous f <b>two</b> of the follow	e ing

After you electronically sign a form,

- A checkmark appears beside it in the list on the left, and
- The next form in the list displays on the screen.

			Welcome, Carrie Soln Logout	nundson		
Employee's FormsCorrect Data	Need he	Ip signing your forms?	Click here for instru	ctions.	G	nglish
Click to Sign Click the "Click to Sign" button to e-sign your forms. The next form to sign will automatically appear and a check mark will appear by each signed form. Personal Tax Credits Return	Maniłoba Secondary Read page 2 before filling out this form. Y	2024 Ma Personal Tax C 'our employer or payer will use this	nitoba redits Return form to determine the amount	Prote	cted B when completed TD1MB ax deductions.	
<ul> <li>2024</li> <li>Manitoba Personal Tax Credits Return 2024</li> <li>Confidentiality Policy and Pledge - SH</li> <li>Conflict of Interest</li> <li>Declaration SH</li> <li>Bluecross HSC Dental Form 17002</li> </ul>	Hi out this form based on the best estimate i Last name Solmundson Address 234 Ronald Street Winnipeg 1. Basic personal amount – Every person If you will have more than one employer or on page 2. 2. Age amount – If you will be 65 or older (\$3,728. You may enter a partial amount if y amount, fill out the line 2 section of Form T1 3. Pension income amount – If you will re Plan, Quebec Pension Plan, old age securi estimated annual pension. 4. Tuition and education amounts (full-ti educational institution certified by Employm tuition fees. Enter your total tuition fees than • \$400 for each month you will be a part • \$120 for each month you will be a part • \$120 for each month you will be a part • 5. Disability amount – If you will claim the Tax Credit Certificate, enter \$6,180. 6. Spouse or common-law parter amou common-law partner amou for the following	of your circumstances. First name and initial(s) Carrie Postal code R 3 J 3 J i employed in Manitoba and every per payer at the same time in 2024, see' on December 31, 2024, and your net your net income for the year will be be DIMB-WS, Worksheet for the 2024 M cevier regular pension payments from ty, or guaranteed income supplement ime and part-time) – Fill out this sect tent and Social Development Canada ty ou will pay, plus the amount from tl ime student who has a mental or ph -time student who does not have a m disability amount on your income tax ant – Enter the difference between \$9 g conditions apply:	Date of birth (YYYY/MM/DD) 2000/04/25 Ter ron-residents only Country of permanent reside: Source than one employer or paye income from all sources will be \$ tween \$27.749 and \$52.602. To tanitoba Personal Tax Credits Re a pension plan or fund (not inclu- t payments), enter whichever is ion if you are a student at a univer, and you will pay more than \$10 to infal or physical disability and benefit return by using Form 134 and the estimated net incom	Employee number 00103456 nce 6 5 claim this amount. r at the same time" 27,749 or less, enter calculate a partial turn. ding Canada Pension less: \$1,000 or your rrsity, college, or 0 per institution in 172201, Disability te of your spouse or	al insurance number 6 0 9 8 7 6 5 15,780	



This panel presents all of your electronically signed forms in one scrolling display. You can use the scrollbar on the right to scroll through the forms.

Now that you have signed all of your forms, you can save or print your Onboarding documents package.

• Click the Submit all Documents button to send in your signed forms.

Note: The hiring process, including pay and benefits, is not completed until you complete this step.

				Submit All Docu
	Print F	Package		
Draw 🗸 🏈 🗍 🗍 A <sup>N</sup> –	- + ••   1	of 14   🥥   🖽		(
Canada Revenue Agence du revenu Agency du Canada	2024 Personal Ta	x Credits Return	Protecte	ed B when completed TD1
ill out this form based on the best estimate of your c you do not fill out this form, your tax deductions will ay you.	only include the basic perso	nal amount, estimated by your en	nployer or payer based o	on the income they
Last name Solmundson	First name and initial(s) Carrie	2000/04/25	00103456	
Address 234 Ronald Street Winnipeg	Postal code R   3   J   3   J	For non-residents only Country of permanent reside	nce Social i	nsurance number 6 0 9 8 7 6 5
<ol> <li>Basic personal amount – Every resident of Can from all sources will be greater than \$173,205 and y return at the end of the tax year. If your income fron partial claim. To do so, fill in the appropriate section the calculated amount here.</li> </ol>	ada can enter a basic perso vou enter \$15,705, you may h all sources will be greater to of Form TD1-WS, Workshe	nal amount of \$15,705. However, have an amount owing on your in han \$173,205 you have the option et for the 2024 Personal Tax Cree	if your net income come tax and benefit n to calculate a dits Return, and enter	15705
2. Canada caregiver amount for infirm children u	under age 18 – Only one pa t the year. If the child does n n eligible dependant" on line	rent may claim \$2,616 for each in ot live with both parents througho 8 may also claim the Canada car	firm child born in ut the year, the egiver amount for	
parent who has the right to claim the "Amount for ar the child.				



This panel signals the completion of your online Onboarding process. You can close your browser window.

**Note:** This screen also appears if you attempt to access the online Onboarding system from your original email link after you have already completed the process.

