Home Clinic Portal Release Notes

The Home Clinic Portal was updated Tuesday, December 11th to improve your Home Clinic Portal experience. A summary of the changes is included below. Further detail can be found in the Home Clinic Portal User Guide.

Enrolment

- A new **Clients** tab has been added in the View Home Clinic window. This tab allows a Home Clinic to retrieve a list of clients enrolled to their Home Clinic.
    - The information displays the following information for each enrolled client: key client demographic information, current enrolment dates, associated provider and Client Provider Relationship dates (if applicable).
    - Home Clinics have the ability to filter by enrolment method and provider, as well as select an alternate date using the "as of" feature.
    - The list of enrolled clients can be exported to excel or PDF.
- The Enrolment History section in Client Details now includes Client Provider Relationship Dates.
- A new report called Enrolled Client by Provider Association – Summary will be generated monthly for Home Clinics. This report will identify the number of clients associated to each provider at the Home Clinic.

Miscellaneous

- Updates have been made to prevent an end user from adding a potential duplicate client record in the Home Clinic Portal.
    - Users must now search the Home Clinic Portal prior to adding a new client record.
    - Messaging has been updated when a potential duplicate is detected.
- An end user receives a message when trying to end a provider's association to a Home Clinic and Client Provider Relationships exist. This message has been updated to notify an end user to contact the Home Clinic team.
- Some subjects have been renamed in the Notifications area to assist with filtering.

Questions?
The Home Clinic team is available to assist you.

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