

## Home Clinic Portal Release Note

The Home Clinic Portal was updated January 15, 2022. A summary of the changes is included below.

### New Enrolment Reason Code Definitions:

#### DCDE - Client Deceased

Your Home Clinic had an enrolment for a client that is now deceased.

#### RCDE - Client Deceased

Your Home Clinic submitted an enrolment that was not processed due to the client being deceased.

# NCDU - Client Deceased Information Update

Your Home Clinic had a historical enrolment for the client that is now deceased.

### NCER - Client Enrolment Reinstated

Client was previously noted as deceased and this status has now been reinstated to not deceased.

### Home Screen – New notices column

Under Pending Activities section of the Home screen, the new 'Notice' column shows the number of notices received for each Home Clinic.

## Pending Activities Screen

- Type drop-down menu lists the new 'Notice' type
- Reason drop-down menu lists the new de-enrolment, rejection and notices related to deceased clients.

### Client Search Screen

- The new search criteria Client Status check boxes allow searching Active and/or Deceased clients.
- Under search results table of the Client Search screen, the new Client Status column shows the status of each client searched.

### Client Details Screen

- If the client's status is Deceased, the title shows as "Client Details (Deceased)"
- New Client Status and Client Status Date fields have been added

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# Client Status History - New Tab

The Client Status History table shows the details of client's status changes forall clients.

Client Status History will provide changes to Client status and the associated date. This history is useful and should be used in situations when there are corrections to Client's Death Date which impacted enrolment.

## **Enrolment Wizard**

Clients in Deceased status only have 'Historical Enrolment' and 'Data Correction' options available in the Enrolment Wizard.

## Scheduled Reports – Changes to existing reports

There have been changes to the following Scheduled Reports.

Client Auto De-enrolment by MRP – Detail; a detailed list of PHINs by Most Responsible Provider of de-enrolment due to a client's deceased status Client Auto De-enrolment – Summary; a summary total of de-enrolments due to a client's deceased status.

For questions and assistance with the Home Clinic Portal or patient enrolment, please contact your Home Clinic Liaison or the Home Clinic team at 204-926-6010, 1-866-926-6010 or homeclinic@sharedhealthmb.ca.

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